



Capital
Markets

RBC Europe Limited
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Lovell Minnick Partners LLC
555 E. Lancaster Ave, Suite 510
Radnor, PA 19087

and

Jewel Bidco Limited
Fifth Floor
100 Wood Street
London, EC2V 7EX

13 November 2019

Dear Sirs,

Supplementary Circular relating to the increased recommended cash offer for Charles Taylor plc by Jewel Bidco Limited, a company formed on behalf of funds advised by Lovell Minnick Partners LLC and its affiliates

We refer to the supplementary circular to be issued on 13 November 2019 in connection with the increased recommended cash offer by Jewel Bidco Limited for Charles Taylor plc (the “Supplementary Circular”).

In accordance with the City Code on Takeovers and Mergers, we hereby confirm that RBC Europe Limited has given and not withdrawn its consent to the issue of the Supplementary Circular with the inclusion of the references to its name in the form and context in which it appears.

Yours faithfully,

For and on behalf of RBC Europe Limited

